



**MONDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34733.58	732.43	2.15%
Nifty 50	10472.5	237.85	2.32%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.17	1.78
HDFCBANK	89.49	3.85
ICICIBK	8.43	1.69
INFY	9.74	2.31
TATA MOTOR	12.37	2.4
WIPRO	5.05	2.02

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1322
DII's Eq (Provisional)	1287
FIIs Index Future	529
FIIs Index Options	1261
FIIs Stock Future	525
FIIs Stock Options	-219

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.7967
EURO	85.5545
YEN 100	65.6700
GBP	97.6537

### TOP STORY

- IL&FS Engineering and Construction:** Infrastructure Leasing & Financial Services Limited (IL&FS), the promoter of the company nominated CS Rajan, Director, IL&FS, as a director of the company.
- Nitesh Estates:** Company entered into an agreement to sell 100 percent stake in step down tier II subsidiary - Nitesh Pune Mall Pvt. Ltd. It has signed agreement with ABIL group of Pune (Ela Realty, a SPV of ABIL)
- PVR:** Company opened 10 screens multiplex at PVR ICON, VR Chennai, Tamil Nadu.
- BGR Energy Systems:** Company intimated about fraud by an employee.
- Info Edge:** Zomato has signed a definitive agreement to undertake a primary fund raise of approximately \$210 million from Alipay Singapore Holding Pte. Ltd. (which is an existing shareholder of Zomato) and/or any of its affiliates. Upon the closing of this fund raise, company's shareholding in Zomato stands reduced to about 27.68 percent on fully converted & diluted basis.
- United Breweries:** Company forayed into new line business viz., non-alcoholic beverages segment with the launch of "Kingfisher Radler" a non-alcoholic beverage which will enable UBL to enter into a large retail universe.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25339.99	287.16	1.15%
Nasdaq	7496.89	167.83	2.29%
Nikkei	22385.9	-308.76	-1.36%
HANG SENG INDEX	25571.33	-230.16	-0.89%
SGX NIFTY	10466.00	-13.00	-0.13%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	72.12	1.62%
NATURAL GAS	81.33	1.33%
GOLD	1224.9	-0.22%
SILVER	14.66	0.37%
COPPER	2.816	0.46%

### WORLD EVENTS

**USD** : Core Retail Sales m/m  
: Retail Sales m/m

### RESULTS TODAY

Delta Corp, Network18, Pitti Engineering, RIIL, South Indian Bank, Zee Learn, Zee Media MT Educare, Monnet Ispat & Energy, Trident TV18 Broadcast



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 461.42 points or 1.35% to settle at 34,760.89, its highest closing level since 4 October 2018. The index rose 558.88 points, or 1.63% at the day's high of 34,858.35. The index rose 47.03 points, or 0.14% at the day's low of 34,346.50.

The Nifty 50 index rose 159.05 points or 1.54% to settle at 10,460.10, its highest closing level since 4 October 2018. The index rose 181.30 points, or 1.76% at the day's high of 10,482.35. The index rose 17.20 points, or 0.17% at the day's low of 10,318.25.

Among secondary barometers, the BSE Mid-Cap index rose 4.23%. The BSE Small-Cap index rose 3.67%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On BSE, 2060 shares rose and 606 shares fell. A total of 135 shares were unchanged.

Nifty likely to trade in the range of 10200-10700

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10429	10366	10259	10195	10536	10599	10706
USDINR	73.697	73.644	73.558	73.505	73.783	73.836	73.922



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAL	SUNIL KUMAR GUPTA	S	74,000	61.3
ASPL	RAJ HARIDUTT SHARMA	B	48,000	26.5
DARJEELING	MEHUL HASMUKH SHAH	B	35,500	70.35
GUJARATPOLY	DARSHAN TRADING COMPANY	B	43,393	26.44
RANJEET	SUNITADEVI HARISHKUMAR BHANSALI	B	66,000	36.8

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
8KMILES	KIRIT NANJI GOGRI	SELL	159400	120.8
BOMDYEING	MINESH JORMALBHAI MEHTA	SELL	1683581	105.95
JUSTDIAL	NEW YORK STATE COMMON RETIREMENT FUND	BUY	416753	471.39
MARINE	SUBHRASHI PROPERTIES PRIVATE LIMITED	BUY	144000	66.75
MKPL	ARUNA HOMES PRIVATE LIMITED	BUY	26000	73.69

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** IDBI BANK, ADANIPOWER
- **New In Ban:** ADANIPOWER
- **Out Of Ban:** NONE

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	323	317	312	323	328	334
ASIAN PAINT	1261	1241	1222	1254	1273	1286
AXIS BANK	585	576	568	589	598	611
BAJAJ-AUTO	2623	2552	2482	2601	2671	2720
BAJAJ FINSV	5814	5692	5571	5801	5922	6031
BHARTIARTL	290	286	281	289	294	297
BPCL	289	281	273	288	296	304
CIPLA	623	615	606	621	629	636
COALINDIA	279	271	264	276	283	287
DRREDDY	2451	2425	2399	2458	2483	2516
EICHERMOT	23904	22870	21837	23535	24568	25233
GAIL	359	353	347	357	363	367
GRASIM	895	882	870	892	904	914
HCLTECH	985	971	956	989	1003	1021
HDFC	1730	1703	1675	1722	1750	1769
HDFCBANK	1982	1950	1919	1974	2005	2029
HEROMOTOCO	2894	2866	2838	2903	2931	2968
HINDALCO	227	220	214	224	231	234
HINDPETRO	218	214	209	218	223	227
HINDUNILVR	1570	1547	1525	1562	1585	1600
IBULHSGFIN	932	915	899	929	945	959
ICICIBANK	319	314	308	319	325	330
INDUSINDBK	1653	1619	1586	1639	1673	1693
INFRATEL	266	260	254	264	269	273
INFY	679	666	652	675	688	697
IOC	134	132	131	135	136	138
ITC	275	269	263	273	279	284
KOTAKBANK	380	368	357	375	386	393
LT	1167	1135	1103	1154	1186	1205
LUPIN	1235	1221	1207	1233	1247	1259
M&M	769	744	720	760	784	800
MARUTI	7287	7049	6812	7188	7425	7564
NTPC	164	163	162	164	165	167
ONGC	157	155	152	157	159	161
POWERGRID	188	186	184	188	190	192
RELIANCE	1127	1109	1092	1119	1136	1146
SBIN	264	261	258	264	267	271
SUNPHARMA	591	583	575	590	598	605
TATAMOTORS	184	181	179	185	187	191
TATASTEEL	577	563	550	571	584	592
TCS	1918	1888	1858	1933	1963	2008
TECHM	694	687	680	695	702	709
TITAN	805	785	765	797	818	830
ULTRACEMCO	3795	3729	3662	3772	3838	3882
UPL	628	613	598	624	639	650
VEDL	214	211	208	214	217	220
WIPRO	316	311	305	315	321	326
YESBANK	246	243	239	248	252	258
ZEEL	467	460	454	470	477	487



**NSE CIRCULARS**

**NSE Download Ref. :** Additional Margins in Equity Derivatives Segment (pdf) W.e.f. OCT 15 , 2018

**NSE Download Ref :** Listing of Equity Shares of B&B Triplewall Containers Limited (SME IPO) (zip) W.e.f. OCT 15 , 2018

**NSE Download Ref:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. OCT 15 , 2018

**NSE Download Ref:** Listing of further issues of Axis Bank Limited, Cholamandalam Investment and Finance Company Limited and Electrosteel Castings Limited (pdf) W.e.f. OCT 15, 2018

**NSE Download Ref:** Revised list of privately issued Corporate Bonds made eligible under DVP-3 settlement on Institutional Platform of Debt Segment (zip) W.e.f. OCT 15 , 2018

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1191/\$1165 & Resistance = \$1245/\$1267.**
- **Crude oil range (WTI)->\$66 to \$76.**
- **Stocks Jump Most Since April as Relief Rally Is On: Markets Wrap:** - U.S. stocks surged Friday, joining a global rally in equities after two days of market tumult as trade tensions between the U.S. and China seemed to ease, at least temporarily, with the countries planning to meet in November and the Treasury Department saying that China isn't manipulating its currency. Treasuries slipped, the dollar was steady and crude climbed above \$71 a barrel.
- **Strong trade data from China also buoyed markets, with the MSCI Asia Pacific Index rising from the lowest level since May 2017.** China trade data showed exports rebounded, while imports remained robust, thanks to strong demand at home and abroad despite worsening relations with the U.S. That eased some concern about the impact of the trade war, which had contributed to the worst equity sell-off since February amid worries about the Federal Reserve's policy path.
- **Forex - U.S. Dollar Rallies While Sterling Falls:** - The U.S. dollar rallied on Friday, as investors gained back confidence in the economy and a four-day equity selloff ended.
- **Gold Prices Fall as Dollar Recovers:** - Gold prices were lower on Friday as the greenback recovered from a two-week low as inflation pressures eased. Cooling inflation data and rate hike expectations lead to a rise in the greenback, which pressured gold.
- **Oil Prices Rise on Stockpile, Global Demand Concerns:** - Crude prices were higher on Friday as an increase in stockpile data sparked concerns about a global oversupply as demand for oil wanes.

## TRENDS & OUTLOOK – DATE: 15-Oct- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31222	31550	31810	32074	32445
SILVER (DEC)	36770	37600	38900	40129	41299

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	447	452	459	465	470
ZINC (Oct)	191.50	194.20	198.25	201.70	204.90
LEAD (Oct)	144.25	147.30	151.45	155.90	159.55
NICKEL (Oct)	894	915	934	956	977

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	4970	5105	5260	5391	5545
NATURAL GAS (Oct)	223	229	236	242	249

### DATA TALKS : TODAY'S ECONOMIC DATA :

Core Retail Sales m/m, Retail Sales m/m, Empire State Manufacturing Index, Business Inventories m/m, BOC Business Outlook Survey, Federal Budget Balance.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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